Supporting Organizational Change When Developing a Workplace Wellness Initiative

In order to build a workplace wellness initiative that offers employees an abundance of healthy options at the workplace – change has to occur. This tool is meant to guide your organization in the project management and communications steps meant to *engage employees* in the process of *building and sustaining* the initiative (e.g., become a member of the wellness team, take the interest survey, be written up as a testimonial) and in *making healthy choices* (e.g., buy items from a healthy snack station, order healthy food for meetings and events, have walking meetings, use the mother's room).

Therefore, think of supporting organizational change in two ways: 1). project management that ensures leadership and other stakeholders are leading, supporting and implementing the change; and 2). communications to ensure all employees are informed of the process and changes.

Suggested chronological steps are below. Once the project management step is fulfilled, follow with complementary communications.

PROJECT MANAGEMENT	steps					
Establish case for change	Engage stakeholders	Understand current state	Identify change impacts	Develop change roadmap	Execute plan and track progress	Celebrate success and sustain change
Ensure leadership is committed to supporting a workplace wellness initiative (the formation of a wellness team; and policy, systems and environmental goals).	Leadership secures a top manager who will be an active member of the wellness team.	Wellness team: Understand current state – consider results from Organizational Assessment [and any other complementary strategies].	 Identify desired strategies to create desired future state. Obtain leadership support for writing goals. 	 Wellness team/ stakeholders: Write measurable goals. Identify success measures Identify work plan to accomplish goals. 	Wellness team and ad-hoc members: Perform duties on work plan and track progress. All members of management: Be champions of change by visible support and conveying support to staff.	 Use tracking measure to identify successes. Celebrate success. Ensure sustainability with policies and training for managers. Set new goals.
COMMUNICATIONS steps		(Continue fulfilling the p	roject management step above an	nd then the communications step be	elow in sequence.)	·
Build commitment	Engage stakeholders	Engage all employees	Engage additional stakeholders	Inform all employees	Promote changes and capture employee feedback	Inform all employees
1. Top leader: Memo to	Top manager (who	Conduct an interest	Recruit staff to serve in	Leadership sends	Top leader announces	• Top leader releases

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1. Top leader: Memo to	Top manager (who	Conduct an interest	Recruit staff to serve in	Leadership sends	• Top leader announces	• Top leader releases
managers regarding the	was secured by	survey based upon	complementary roles to	communication to all	changes to all employees	announcement that
development of a workplace	leadership): E-mail to	Organizational	ensure success (e.g.,	employees to inform	(prior to going live with	outlines successful
wellness initiative and their	all staff calling for	Assessment results to	human resources, union	of goals and time line	change, and at 'go live'	changes and
role in championing	volunteers for the	learn what changes	representatives, facilities,	for accomplishing	date).	testimonials.
change.	workplace wellness	employees want.	vendor relations, tobacco	goals.	• Where feasible, conduct	• Announce the process
2. Top leader: All staff	initiative wellness	Release Interest	users, former tobacco	• Cite Interest Survey	surveys of employees to	to set goals for new
communication announcing	team.	Survey with letter of	users, cafeteria staff, and	aggregate results	capture input on changes.	changes.
the workplace wellness		support from top	dietitian).	(Employees 'voice'	• Track changes and	
initiative.		leader.		was heard.)	engagement.	